



Quest expands equity ownership internally

Quest Investment Management is pleased to announce the addition of nine existing employees as new equity members in the firm. Additional members of the investment team as well as the marketing & client service team will now have an equity stake in the success of the firm. “We are excited about offering this ownership position to our investment team,” said Greg Sherwood, President/CIO, “we have a collegial group that has always been motivated to do our best for our clients; this move only strengthens our bond as a team and our commitment to providing exceptional service.”

To facilitate the addition of its new equity holders, on February 3, 2016, Quest amended its corporate structure by converting from an S corporation to a limited liability company. The firm is now called Quest Investment Management, LLC. The Quest management team and controlling members remain the same and the firm remains 100% employee owned.

Quest Investment Management is a Portland, OR-based investment advisor. Founded 31 years ago, Quest manages institutional accounts for Foundations, Corporations, Public and Taft Hartley funds. Services include Large Cap Growth, Concentrated Large Cap Growth, SMID Cap Growth, Fixed Income and Capital Asset Allocation (blended) strategies spanning the risk spectrum.

For additional questions please contact Cameron Johnson, CEO or Jon Bettendorf, SVP at 503-221-0158.

Thank you for your continued confidence and business.

Cameron M. Johnson
CEO